

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
:  
Motors Liquidation Company, : Case No. 09-50026(REG)  
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:  
Debtor(s). :  
:  
-----X

**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN  
ORDER OF THE BANKRUPTCY COURT, DATED 6/24/2009, DIRECTING THE  
CLERK TO FILE SUCH MATERIAL UNDER SEAL.